

AGENDA *

Migrating Data

8:30 AM – 5:00 PM

8:30 AM – 9:00 AM

Opening, Introductions

9:00 AM – 9:30 AM

Available Tools

- Import Wizards
- Partner Tools
- Data Loader

9:30 AM – 10:30 AM

Understanding the Salesforce Data Model

- Understanding and Obtaining Object Id's
- Determining Which Objects are Accessible for Insert, Update, Delete
- Understanding Data Relationships and Dependencies

10:30 AM – 12:00 PM

Techniques for Managing Data

- Using External and/or Migration Id's
- Strategies for Cleansing Data
- Techniques for Testing Success of Mass Insert, Update, and Delete Operations

12:00 PM – 1:00 PM

LUNCH

1:00 PM – 2:00 PM

Inserting Data

- Preparing Your Data for Insert
- Best Practice: Using a MigrationId
- Testing - Did It Work?

2:00 PM – 3:00 PM

Updating Data

- Preparing Your Data for Update
- Best Practice: Determine Affected Users
- Testing - Did It Work?

3:00 PM – 4:00 PM

Deleting Data

- Preparing Your Data for Delete
- Best Practice: Backing Up Your Data Prior to Delete
- Testing - Did It Work?

4:00 PM – 5:00 PM

Advanced Topics

- Calling the Data Loader from the Command Line
- Leveraging the Data Loader for Integration Scenarios
- Extending the Data Loader: Intro to Open Source Projects

* **Please Note: Agenda subject to change.**

