Learn how to automate your business processes with Salesforce Platform.

Salesforce Platform has many tools to help you automate processes and streamline your business. Our specialists will walk you through each tool, and then find the best for your business needs. Then, we’ll provide best practices and recommendations, helping you maximize the value of these automation options.

What it can do for you

- Increase employee efficiency
- Improve agility, flexibility, adoption, and utilization of business processes
- Improve process effectiveness and efficiency

How it works

Certified specialists will guide you through the process over a predetermined time frame (typically 3–4 weeks):

Discovery
- Review Accelerator details and engage Accelerator team
- Complete pre-Accelerator questionnaire

Analysis
- Provide overview of process automation suite
- Assess current state of key Salesforce business processes

Outcomes
- Provide best practices and guidance to enable process automation
- Provide recommendations to help maximize the value of our process automation tools

ADDITIONAL INFORMATION

GOAL
Reduce costs.

INTENDED USER
You need help understanding the components of our Salesforce Process Automation suite and mapping them to your business requirements.

PREREQUISITES
- IT or Business executive who is committed to sponsor
- Subject matter experts and/or business process owners with knowledge of current state business processes available to participate
- Access for specialist to view setup data in a development sandbox

Contact your account executive or success team today. Learn how we can help you accelerate your CRM success.