

GETTING STARTED: LIGHTNING PLATFORM:

Lightning Flow

Business processes that power profitability.

Automating key business processes can transform the efficiency of your business. In this Accelerator, we will introduce you to Lightning Flow and walk you through the setup and configuration of a key business process within a sandbox environment.

What it can do for you

- Increase employee efficiency
- Increase process effectiveness

How it works

A Certified Specialist will guide you through the process via three calls totaling 6 hours over 2 to 3 weeks:

Discovery

- Evaluate current business process requirements
- Select key business process to enable
- Provide overview of the Salesforce Lightning Flow process automation

Analysis

- Discuss business process with IT stakeholder/business owner
- Build the process in a Sandbox

Outcomes

- Review design and discuss considerations
- Review of the process, best practices, guidelines, and considerations to enable you to use the Lightning Flow process automation effectively

ADDITIONAL INFORMATION

Premier or Signature

Time you will spend on this Accelerator: 6 hours

GOAL

Achieve Faster ROI

INTENDED USER

Teams who are currently dedicating significant hours to manually executing business processes that are driven primarily by logic chains – and you want to decrease time invested and increase results achieved.

PREREQUISITES

- Must have Premier or Signature Success Plan.
- Salesforce Sales, Service or Platform licenses
- Administration Setup in a full sandbox or production environment
- Well-defined use case for the business process automation
- Declaratively configurable processes

To schedule your 1-on-1 Accelerator, [visit our Help Portal](#), or contact your account executive or success team today!

Corporate Headquarters

The Landmark @ One Market Street
Suite 300
San Francisco, CA 94105
United States
1-800-NO-SOFTWARE
www.salesforce.com/services-training/add-ons/accelerators

Global Offices

Latin America	+1-415-536-4606
Japan	+81-3-5785-8201
Asia / Pacific	+65-6302-5700
EMEA	+4121-6953700

