Reimagining the Grocery Aisle: Driving Growth for

Consumer Packaged Goods Brands



Consumer expectations are shifting, and so are people's purchasing habits. Overall demand for groceries is up.

The CPG landscape is changing fast.

Still, global supply chains continue to suffer slowdowns and delays,

The effects of today's events can be felt in every grocery aisle, and traditional retail outlets are where most people still shop. It's more important than ever to maximize the value of every square inch of

and record inflation is impacting grocery prices.

shelf space in order to ensure efficiency and meet customers' needs.



CPG SALES REMAIN 18.5%

higher than prepandemic levels.4



ALUMINUM

year-over-year.

COSTS ARE UP



PAPER'S COST **HAS GROWN BY 125**%

between 2020

and 2021.5

Meanwhile, new streamlined ways to shop whetted consumers' appetite for ease and convenience.

decisions was if everything they needed was in one place.6

OF GLOBAL CONSUMERS are using

BOPIS more often than before.8

INFLUENCE on purchasing

537% **INCREASE** in the number of retailers offering curbside

pickup from late 2019.7

OF SHOPPERS purchased groceries online in 2021.9



\$200 SPENT PER YEAR by CPG companies on

To move the needle in this increasingly competitive market, CPGs

need to innovate their trade promotion and distribution strategies.

However, companies continue to face challenges in working

effectively with retailers.

billlion in-store merchandising and marketing.¹⁰

52% OF CPG LEADERS say their advertising

and marketing plans

aren't executed as

intended at the

store level.¹¹

OF CPG LEADERS are satisfied with

how their company

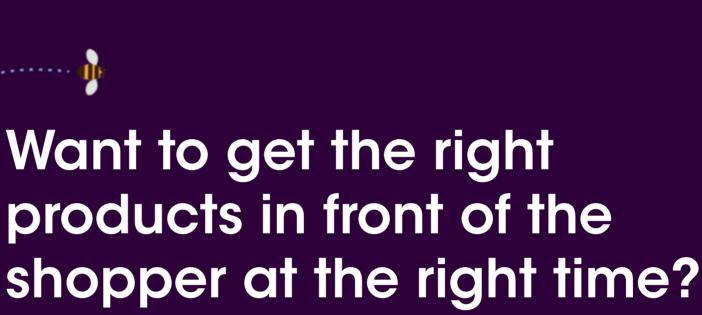
sells new SKUs into

retail stores.12

38%



concepts from idea to shelf 13





You need an intelligent solution that can get the

merchandising teams, and every rep in the field.

right data into the hands of marketing,



a seamless, intelligent custom built solution that enables consumer goods companies to navigate the increasing market complexity.

a modern way for field reps to work efficiently,

leveraging AI, automation, and guided selling to

streamline operational activities.

a solution that enables flawless retail execution

to elevate the in-store experience for consumers.

an intelligent guide that makes use of advanced

analytics to identify key areas of growth and

determine your best course of action.

Salesforce

Consumer Goods Cloud is:

With Salesforce

Consumer Goods Cloud ...

Pricing and promotions match expectations

Field reps can devote more time to building

Marketing and merchandising are more closely

You can reduce out-of-stocks

aligned and audited

relationships and driving sales

Promotion Management. Streamline sales planning and account management on a single

platform. Real-time collaboration and insights into performance

enables sales teams to optimize trade spend and maximize ROI.

Account managers can boost customer relationships with:

A comprehensive trade and marketing calendar that

A promotion library to speed up promotion creation

The ability to seamlessly execute account planning -

gives a single view of all promotion executions

Integrating Trade

from headquarters to shelf Enterprisewide visibility into KPIs and customer business plan to derive end-of-year ROI

Dynamic funding to improve budgeting

Field sales teams can spend more time selling with:

The ability to

repetitive tasks

compliance to

from planogram

streamline

surveys.

A prioritized

schedule of

store visits.

Advancing Retail Execution

Improve field rep productivity at every visit, deliver

perfect execution, and win at the shelf.

Effortless shelf

access to all the

they need, right

mobile device.

audits with

information

from their

Real-time fleet

reroutes when

necessary and

prioritizes

deliveries.

tracking that

Stale data is a liability in today's fast-changing world.

Plan and execute together

on one connected platform.

Full visibility into business needs and store performance lets

you empower your field team to dedicate time and attention

to the locations that need it most.

Robust reporting and account-level planning

Intelligent analytics lets you compare past and present promotions to surface insights on their effectiveness and identify opportunities for growth.

capabilities let you learn about your customers - their wants, needs, and desires, what's working and what's not.

¹⁰ "Zero-based Trade for CPG Leaders: Five Steps for Raising the Impact of Your Trade Promotions," PwC, March 2017. ¹¹ "Zero-based Trade for CPG Leaders: Five Steps for Raising the Impact of Your Trade Promotions," PwC, March 2017.

⁶ Salesforce Snapshot Research Series, June 2020.

⁸ Salesforce Snapshot Research Series, June 2020.

⁹ 2021 U.S. Grocery Shopper Trends Report, The Food Industry Association.

¹³ Consumer Goods and the Battle for B2B and B2C Relationships, Salesforce, 2019.

¹² State of the Connected Consumer, Salesforce Research, 2018.

⁷ Digital Commerce 360, September 2020.

Salesforce Consumer Goods Cloud. Learn more about Consumer Goods Cloud. (>)

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Deliver sustainable growth on one connected platform. Optimize retail pricing and promotions to maximize margins, growth, and deliver commercial excellence with

¹ 2021 U.S. Grocery Shopper Trends Report, The Food Industry Association. ² 2021 U.S. Grocery Shopper Trends Report, The Food Industry Association. ³ eGrocery Transformed: Market projections and insight into online grocery's elevated future, Mercatus, 2021. ⁴ The CPG Post-Pandemic Outlook: Five Trends Emerging from COVID-19 That Will Redefine the Industry, Consumer Brands Association, March 2021. ⁵ "The shortage of paper, glass and raw materials has upended manufacturing," Modern Retail, 2022.