

Brokerages Credits

Rate Card

Brokerage Credits must be used before the Order End Date set forth in the Usage Details table on the Order Form, and no rollover will be permitted. The customer consumes these Credits at the applicable multiplier rate based on the Usage Type(s) identified below.

Usage Type	Multiplier
Commission Management	0.025
Policy Servicing	1.00
Agency Billing	1.00

To view current and historical versions of this rate card, please refer to:

<https://www.salesforce.com/financial-services/pricing/rate-card/>.

Additional information about usage types can be found at:

https://help.salesforce.com/s/articleView?id=ind.insurance_brokerage_billing_considerations.htm&type=5

Updated as of February 2026. Multipliers are subject to change upwards or downwards at any time. Technical restrictions may apply.

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