#### INTRODUCING

# salesforce

# Salesforce Maps Quick Starts

## Accelerate your time to value with Maps and Territory Planning.

Quick Start Solutions is a whole new approach to selling and implementing that features:

- Transparent pricing
- Targeted use cases and project scopes
- Platform adaptability
- Expanded license capacity



## **Quick Starts for Salesforce Maps**

## **Quick Start Growth**

Price:

\$5,000 USD

**Duration:** 

4 weeks

Suitable for these products:



## Maps

Assistance with implementing Salesforce Maps in under four weeks

OR



#### **Territory Planning**

Assistance with implementing Territory Planning (up to two territory alignments) in under four weeks

## **Quick Start Plus**

Price:

\$10,000 USD

**Duration:** 

8 weeks

Suitable for these products:



#### Maps

Assistance with implementing Salesforce Maps with Advanced Routing

OR



#### **Territory Planning**

Assistance with implementing Territory Planning with more than two territory alignments

## **Quick Starts Partners**









Cognizant









APAC





Quick Start Growth

Salesforce Maps

**Price:** \$5,000 USD

**Duration:** 4 weeks

#### **FOUR STAGES**

- 1 Plan
  - Introduction and scheduling
  - Vision and end-to-end discovery
- 2 Configure
  - Installation and configuration
  - Up to 7 deep dive or feature enablement sessions

## 3 Deploy

- Use case validation and testing
- Train-the-trainer
- 4 Closeout
  - Project review and lessons learned
  - Next-step resources

- Installation of Maps Managed Package in one sandbox and one production environment
- Configuration of Maps Managed Package in one sandbox and one production environment
- Configuration of up to three field sets (Click2Create, Check In/Out, Data/ArcGIS Layer Click2Create)
- Maps layer creation training: Create up to 10 total layers (Marker, Shape, Data, ArcGIS)

- Routes, schedule, and mobile guidance
- Measure user adoption: Configure one Salesforce report (Salesforce Maps user adoption)
- Custom fields needed to configure use case(s)
- Advice on standard out-of-the-box Salesforce Maps features







## **Quick Start Growth**

# Territory Planning

**Price:** \$5,000 USD

**Duration:** 4 weeks

## **FOUR STAGES**

- 1 Plan
  - Introduction and scheduling
  - Vision and end-to-end discovery
- 2 Configure
  - Installation and configuration
  - Up to 7 deep dive or feature enablement sessions

## 3 Deploy

- Territory optimization analysis
- Publish territories
- 4 Closeout
  - Project review and lessons learned
  - Next-step resources

- Installation and configuration of Salesforce Maps Managed Package in one sandbox and one production environment
- Data set training: Create up to two custom report types for data set reports, two data set reports, and two data sets
- Territory alignment training: Create two territory alignments
- Geo unit upload training: Create one territory geo unit report

- Territory optimization and publish training
- Shape layer visualization and autoassignment configuration training
- Create one change set (if necessary)
- Advice on train-the-trainer methods and best practices
- Advice on standard out-of-the-box Territory Planning features







### **Quick Start Plus**

## Salesforce Maps Advanced

**Price:** \$10,000 USD

**Duration:** 8 weeks

#### **FOUR STAGES**

## 1 Plan

- Introduction and scheduling
- Vision and end-to-end discovery

## 2 Configure

- Installation and configuration
- Up to 14 deep dive or feature enablement sessions

## 3 Deploy

- Use case validation
- Final design documentation

## 4 Closeout

- Project review and lessons learned
- Next-step resources

- Installation and configuration of Salesforce Maps Managed Package in up to four sandboxes and one production environment
- Configure up to three field sets (Click2Create, Check In/Out, Data/ArcGIS Layer Click2Create)
- Maps layer creation training: Create up to ten total layers (Marker, Shape, Data, Live, ArcGIS)
- Routes, schedule, and mobile guidance for success
- Guidance and best practices for Maps Advanced route visit frequency
- Configure Maps Advanced visit window custom button
- Configure of one Maps Advanced routing template

- Creation of two Salesforce reports for route optimization validation
- Guidance for Maps live tracking daily summary configuration
- Guidance for insert of Maps live tracking records
- Measure user adoption: Configure one Salesforce report (Salesforce Maps user adoption)
- Custom fields needed to configure use case(s)
- Create up to four change sets (if necessary)
- Advice on standard out-of-the-box Salesforce Maps features







## **Quick Start Plus**

# Territory Planning

**Price:** \$10,000 USD

**Duration:** 8 weeks

## **FOUR STAGES**

- 1 Plan
  - Introduction and scheduling
  - Vision and end-to-end discovery
- 2 Configure
  - Installation and configuration
  - Up to 10 deep dive or feature enablement sessions

## 3 Deploy

- Territory optimization analysis
- Publish territories
- 4 Closeout
  - Project review and lessons learned
  - Next step resources

- Installation and configuration of Salesforce
  Maps Managed Package in up to four
  sandboxes and one production environment
- Data set training: Create up to two custom report types for data set reports, two data set reports, and two data sets
- Territory alignment training: Create four territory alignments
- Geo unit upload training: Create one territory geo unit report
- Territory design tools training

- Optimization and design tools training
- Managing alignments, commenting, and publishing training
- Shape layer visualization and autoassignment configuration training
- Configure auto-assignment
- Create up to four change sets (if necessary)
- Advice on train-the-trainer methods and best practices
- Advice on standard out-of-the-box Territory Planning features

