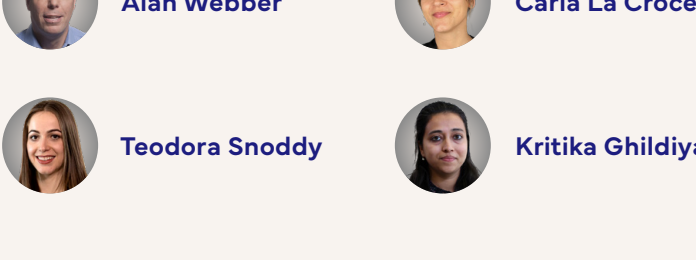




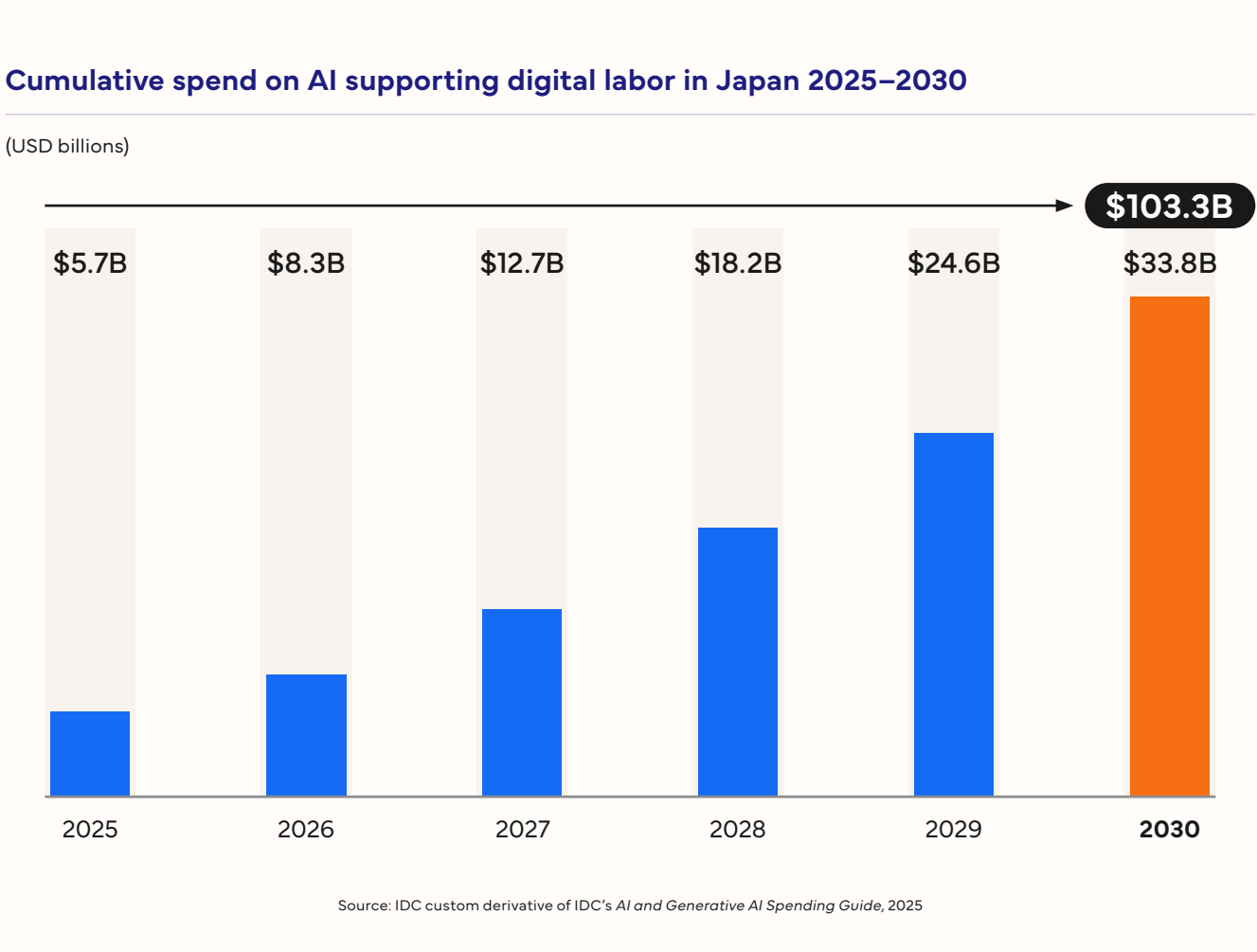
Quantifying the Impact of the Digital Labor Economy in Japan

Exploring Digital Labor Software and Services



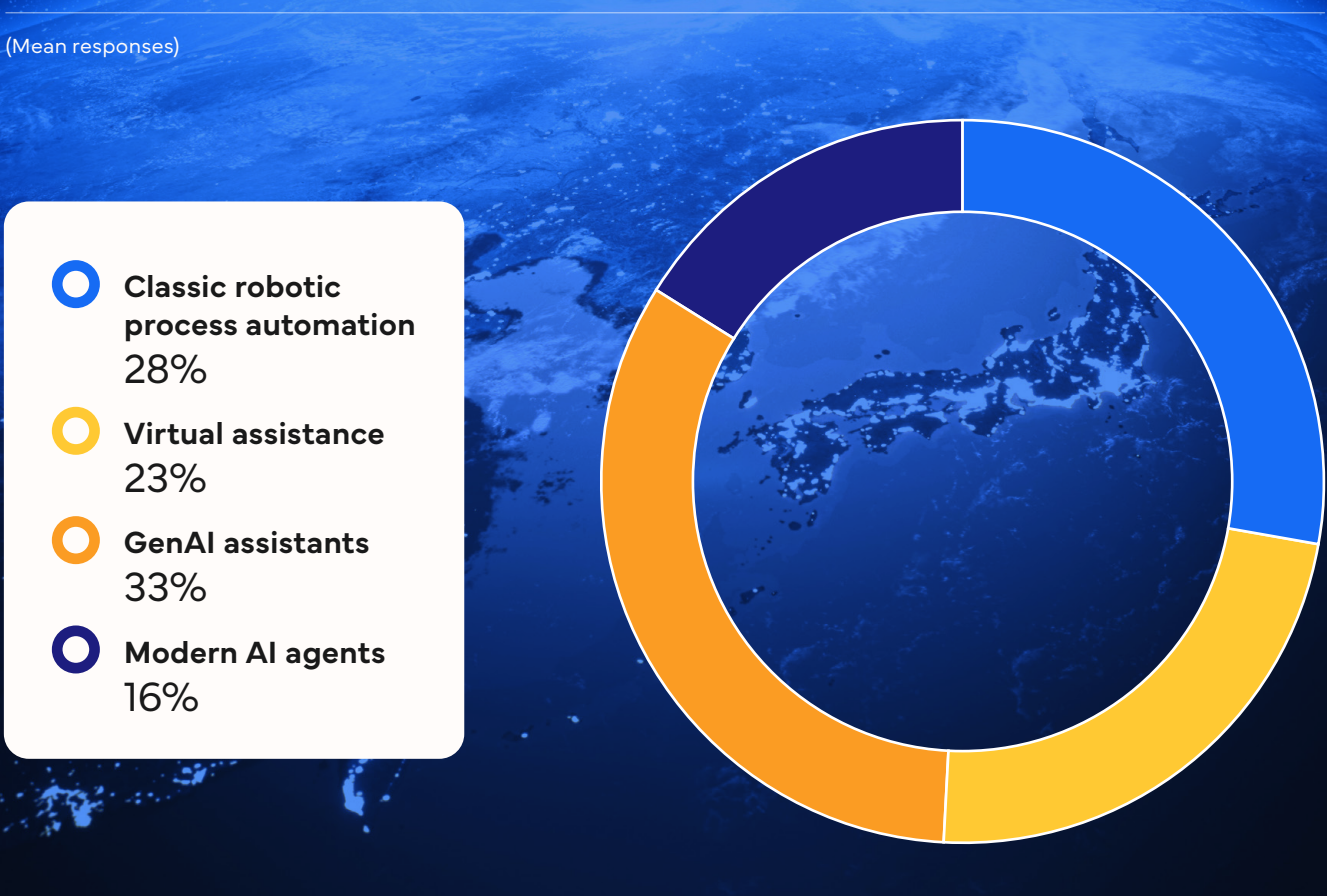
AI spending forecast supporting digital labor

In Japan, cumulative spend in AI technologies supporting digital labor will reach **\$103.3 billion with CAGR of 43% by 2030**. Globally, it will reach \$3.34 trillion.



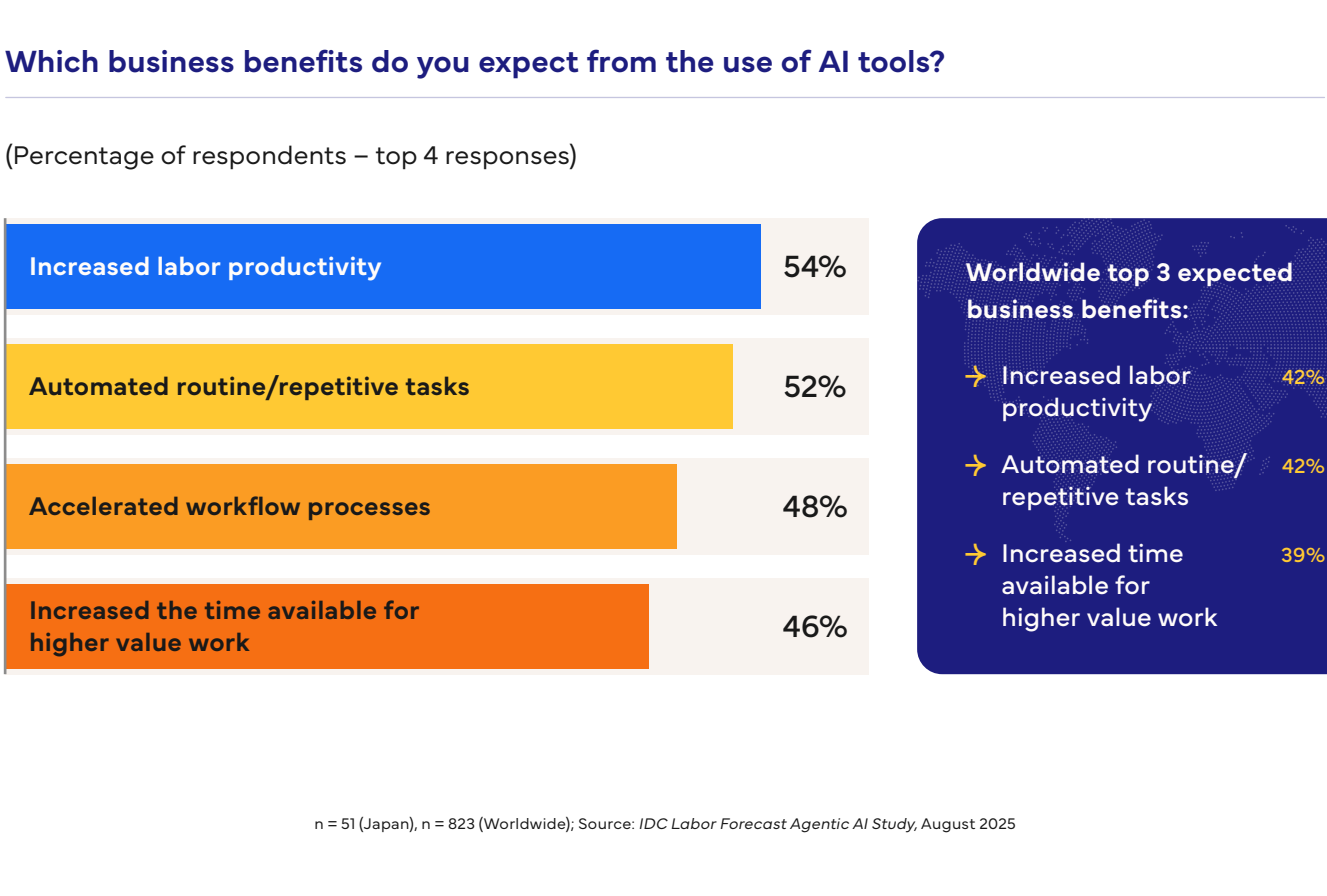
Use of AI tools by the Japanese workforce

Workers are transitioning from legacy to emerging AI tools.



Business benefits from use of AI in Japan

Increased labor productivity is the top expectation from AI tools in Japan.



Impact of AI on work

On average, Japanese workers expect to save 37% of their typical day using AI tools.



Quantifying the economic impact of digital labor

In Japan, digital labor will generate a cumulative economic impact of **\$306.4 billion with CAGR of 56% by 2030**. Globally, it will reach \$13 trillion.

