

Salesforce Marketing Cloud Security, Privacy and Architecture

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Salesforce's Corporate Trust Commitment

Salesforce is committed to achieving and maintaining the trust of our customers. Integral to this mission is providing a robust security and privacy program that carefully considers data protection matters across our suite of services, including protection of Customer Data as defined in Salesforce's [MSA](#).

Services Covered

This documentation describes the architecture of the security- and privacy-related audits and certifications received for, and the administrative, technical, and physical controls applicable to, the following Salesforce Marketing Cloud services (collectively, for the purposes of this document, the "Covered Services"):

- **Marketing Cloud Advertising¹** : Services branded or sold as Advertising Studio, Advertising Audiences, or Journey Builder Advertising.
- **Intelligence (formerly Datorama)**: Services branded or sold as Intelligence or Intelligence Data Pipelines.
- **Intelligence Reports for Engagement (formerly Datorama Reports)**: Services branded or sold as Intelligence Reports for Engagement.
- **Marketing Cloud Engagement (formerly ExactTarget)**: Services branded or sold as Audience Builder, Automation Studio, Content Builder, Email Studio, Journey Builder, Mobile Studio, or Web Studio.
- **Marketing Cloud Personalization (formerly Interaction Studio)**: Services branded or sold as Marketing Cloud Personalization.²
- **Marketing Cloud Einstein**: Services branded or sold as Behavioral Triggers, Einstein Content Selection, Einstein Content Tagging, Einstein Copy Insights³, Einstein Engagement Frequency, Einstein Engagement Frequency for Account Engagement, Einstein Engagement Scoring for Email , Einstein Engagement Scoring for Mobile, Einstein Messaging Insights, Einstein Recommendations (including Email Recommendations and Web Recommendations), Einstein Send Time Optimization for Marketing Cloud, Einstein Send Time Optimization for Account Engagement, Personalization Builder, Predictive Email, Predictive Intelligence, Predictive Web, and Web Personalization.
- **Marketing Cloud Engagement for Nonprofits (formerly Marketing Cloud for Nonprofits)**: Services branded or sold as Marketing Cloud Engagement for Nonprofits⁴, which includes features of both Marketing Cloud Engagement and Marketing Cloud Einstein.

¹ Marketing Cloud Advertising operates on Salesforce's Hyperforce infrastructure. For additional information regarding the security, privacy and architecture information related to this product please see the Documentation for [Hyperforce](#) (formerly Salesforce Unified Cloud)

² Applicable to customers purchasing or renewing subscriptions of Marketing Cloud Personalization (formerly Interaction Studio) hosted by Amazon Web Services, Inc. as indicated in the Infrastructure and Sub-processors for the Salesforce Marketing Cloud Services documentation [here](#).

³ Einstein Copy Insights is also subject to the Einstein Platform Security, Privacy, and Architecture Documentation, available [here](#).

⁴ Marketing Cloud Engagement for Nonprofits is also subject to the Salesforce Services Security, Privacy, and Architecture Documentation, available [here](#), and the Heroku Security, Privacy, and Architecture Documentation, available [here](#).

This documentation does not apply to services branded as Audience Studio (formerly branded as Salesforce DMP) and Salesforce Data Studio (together, formerly branded as Krux), or Account Engagement (formerly branded as Pardot).

Certain products and features run on multiple infrastructures. When using any of these products and features independently or in conjunction with the Covered Services, as applicable, this Documentation and the following Documentation applies:

- (1) Salesforce Starter (fka Self-Service CRM) includes functionality from Customer Data Cloud, Sales Cloud, Service Cloud, and Marketing Cloud Account Engagement. The underlying Documentation for those products and features will apply.

Architecture and Data Segregation

The Covered Services are operated in a multitenant architecture that is designed to segregate and restrict Customer Data access based on business needs. The architecture provides an effective logical data separation for different customers via customer-specific unique identifiers and allows the use of customer and user role-based access privileges. Additional data segregation is ensured by providing separate environments for different functions, especially for testing and production. The specific infrastructure used to host Customer Data is described in the “Infrastructure and Sub-processors” documentation available [here](#).

Control of Processing

Salesforce has implemented procedures designed to ensure that Customer Data is processed only as instructed by the customer, throughout the entire chain of processing activities by Salesforce and its sub-processors. In particular, Salesforce and its affiliates have entered into written agreements with their sub-processors containing privacy, data protection, and data security obligations that provide a level of protection appropriate to their processing activities. Compliance with such obligations as well as the technical and organizational data security measures implemented by Salesforce and its sub-processors are subject to regular audits. The “[Infrastructure and Sub-processors](#)” documentation describes the sub-processors and certain other entities material to Salesforce’s provision of the Covered Services.

Third-Party Functionality

When customers use the Marketing Cloud Engagement services to transmit or receive mobile messages, such as SMS messages, the content of those messages and related information about those messages are received by: (a) aggregators – entities that act as intermediaries in transmitting mobile messages, and (b) carriers – entities that provide wireless messaging services to subscribers via wireless telecommunication networks. These aggregators and carriers may access, store, and transmit message content and related information to provide these functions.

Audits and Certifications

The following security and privacy-related audits and certifications are applicable to one or more of the Covered Services, as described below:

- **Data Privacy Framework Certifications:** Customer Data submitted to the Covered Services is within the scope of annual certifications to the EU-US Data Privacy Framework, UK Extension to the EU-US Data Privacy Framework, and Swiss-US Data Privacy Framework as administered by the US Department of Commerce and further described in our [Notice of Certification](#). The current certifications are available at <https://www.dataprivacyframework.gov/s/> by searching under “Salesforce.”

- **ISO 27001/27017/27018 certification:** Salesforce operates an information security management system (ISMS) for Marketing Cloud Advertising, Intelligence, Marketing Cloud Engagement, Marketing Cloud Personalization, and Marketing Cloud Einstein in accordance with the ISO 27001 international standard and aligned to ISO 27017 and ISO 27018. Salesforce has achieved ISO 27001/27017/27018 certification for its ISMS from an independent third party. The Salesforce ISO 27001/27017/27018 Certificate and Statement of Applicability are available upon request from your organization’s Salesforce account executive.
- **System and Organization Controls (SOC) reports:** Salesforce’s information security control environment applicable to Marketing Cloud Advertising, Intelligence, Marketing Cloud Engagement, Marketing Cloud Personalization, and Marketing Cloud Einstein undergoes an independent evaluation in the form of a SOC 2 report. Salesforce’s most recent SOC 2 reports are available upon request from your organization’s Salesforce account executive.
- **Hébergeur de Données de Santé (HDS) certification:** Salesforce has obtained the French health data hosting certification (HDS certification) that enables Salesforce to host French health data for Marketing Cloud Advertising, Intelligence, Marketing Cloud Engagement, Marketing Cloud Einstein, and Marketing Cloud Personalization. Salesforce’s most recent HDS Certificate and Statement of Applicability are available upon request from your organization’s Salesforce account executive.
- **HITRUST certification:** For the Marketing Cloud Engagement services, Salesforce has obtained HITRUST CSF Certification. A copy of Salesforce’s HITRUST letter of certification is available upon request from your organization’s Salesforce Account Executive.
- **EU and UK Binding Corporate Rules (BCR) for Processors:** Customer Data submitted to the MC Advertising, Intelligence, Intelligence Reports for Engagement, Marketing Cloud Engagement, Marketing Cloud Einstein, and Marketing Cloud Engagement for Nonprofits is within the scope of the Salesforce EU and UK BCR for Processors. The most current versions of the Salesforce EU and UK BCR for Processors are available on Salesforce’s website, currently located at <https://www.salesforce.com/company/privacy/>.
- **APEC Privacy Recognition for Processors (PRP):** Customer Data submitted to the Covered Services is within the scope of Salesforce's PRP certification under the APEC Privacy Framework. The current certification is published in the PRP Compliance Directory at <http://cbprs.org/compliance-directory/prp/>.

Additionally, the Covered Services undergo security assessments by internal personnel and third parties, which include infrastructure vulnerability assessments and application security assessments, on at least an annual basis.

As further described in the “[Infrastructure and Sub-processors](#)” documentation, Salesforce uses infrastructure provided by third parties to host Customer Data submitted to certain services. Specifically, Salesforce uses infrastructure provided by Amazon Web Services, Inc. (“AWS”) to host Customer Data submitted to Intelligence, Intelligence Reports for Engagement, Marketing Cloud Personalization, Marketing Cloud Einstein, and Marketing Cloud Engagement for Nonprofits. Salesforce uses infrastructure provided by Google, LLC (“GCP”) to host Customer Data submitted to Marketing Cloud Engagement and Marketing Cloud Engagement for Nonprofits. Salesforce uses infrastructure provided by Microsoft Corporation (“Azure”) to host Customer Data submitted to Intelligence, Intelligence Reports for Engagement . Information about security and privacy-related audits and certifications received by AWS, GCP, and Azure, including ISO 27001 certification and SOC reports, is available from the [AWS Security website](#), the [AWS Compliance website](#), the [Google Security website](#), the [Google Compliance website](#), the [Azure Security website](#), and the [Azure Compliance website](#).

Security Controls

The Covered Services include a variety of security controls. These controls include:

- Unique user identifiers allow customers to assign unique credentials for their users and assign and manage associated permissions and entitlements.
- Controls to ensure initial passwords must be reset on first use.
- Controls to limit password re-use.
- Password length and complexity requirements.
- Customers have the option to vary the complexity, expiration, and challenge questions regarding password security, and to define additional security settings such as account lockout in Marketing Cloud Engagement, Marketing Cloud Advertising, Intelligence Reports for Engagement, Marketing Cloud Einstein, and Marketing Cloud Engagement for Nonprofits.
- Customers of Marketing Cloud Advertising, Intelligence, Intelligence Reports for Engagement, Marketing Cloud Engagement, Marketing Cloud Einstein, and Marketing Cloud Engagement for Nonprofits have the option to define the range of IP addresses from which their users may access the Covered Services.
- Encryption and decryption options for data used to construct email messages and landing pages in Marketing Cloud Engagement and Marketing Cloud Engagement for Nonprofits.
- Email export allowlist functionality enables customers to define which users are able to receive exported material via email from Marketing Cloud Engagement, Marketing Cloud Personalization, and Marketing Cloud Engagement for Nonprofits.
- Customers have the option to manage their application users, and assign or define roles, or apply permissions and rights, within their implementation of the Covered Services.
- Where SFTP or FTP uploads are available within the Covered Services, Customers have the ability to use their own external SFTP or FTP accounts to upload customer content to the Covered Services. If a customer desires that Salesforce provide an inbound SFTP account to the customer, the customer sets its own password for that account. Customers of Marketing Cloud Advertising, Marketing Cloud Engagement, Marketing Cloud Einstein, and Marketing Cloud Engagement for Nonprofits may also request Login IP Allowlisting for a Salesforce-provisioned SFTP account by contacting their support representative. Inbound SFTP accounts are otherwise not subject to the security controls, procedures, or policies in this document.
- Multi-Factor Authentication and Single Sign-On for access to the Covered Services as set forth in the applicable Notices and License Information (NLI).

Some Covered Services use AWS, GCP, or Azure, as described above; further information about security provided by AWS, GCP, and Azure is available from the [AWS Security website](#), including [AWS's overview of security processes](#), the [Google Security website](#), the [Google Compliance website](#), and the [Azure Security website](#).

Security Policies and Procedures

The Covered Services are operated in accordance with the following policies and procedures to enhance security:

- User passwords are stored using a salted hash format and are not transmitted unencrypted.
- User access log entries will be maintained, containing date, time, URL executed or identity ID operated on, operation performed (accessed, created, edited, deleted, etc.) and source IP address.

- If there is suspicion of inappropriate access to the Covered Services, Salesforce can provide customers log entry records to assist in forensic analysis. This service will be provided to customers on a time and materials basis.
- User access logs will be stored in a secure centralized host to prevent tampering.
- User access logs will be kept for a minimum of 90 days.
- Salesforce personnel will not set a defined password for a user.

Intrusion Detection

Salesforce, or an authorized independent third party, will monitor the Covered Services for unauthorized intrusions using network-based intrusion detection mechanisms. Salesforce may analyze data collected by users' web browsers (e.g., device type, screen resolution, time zone, operating system version, browser type and version, system fonts, installed browser plugins, enabled MIME types, etc.) for security purposes, including to prevent fraudulent authentications, and to ensure that the Covered Services function properly.

Security Logs

All Salesforce systems used in the provision of the Covered Services, including firewalls, routers, network switches and operating systems, log information to their respective system log facility or a centralized syslog server (for network systems) in order to enable security reviews and analysis.

Incident Management

Salesforce maintains security incident management policies and procedures. Salesforce notifies impacted customers without undue delay of any unauthorized disclosure of their respective Customer Data by Salesforce or its agents of which Salesforce becomes aware to the extent permitted by law.

User Authentication

Access to the Covered Services requires a valid user ID and password combination, which are encrypted via TLS while in transmission, as well as machine specific information for identity validation as described under "Security Controls," above. Following a successful authentication, a random session ID is generated and stored in the user's browser to preserve and track session state.

Physical Security

Production data centers used to provide the Covered Services have access control systems. These systems permit only authorized personnel to have access to secure areas. These facilities are designed to withstand adverse weather and other reasonably predictable natural conditions, are secured by guards, two-factor access screening, and escort-controlled access, and are also supported by on-site backup generators in the event of a power failure.

Reliability and Backup

All infrastructure components are configured in a high availability mode or in a redundant fashion. All Customer Data submitted to the Covered Services is stored on infrastructure that supports high availability and is backed up on a regular basis. This backup data for Marketing Cloud Advertising, Marketing Cloud Engagement, Marketing Cloud Einstein, and Marketing Cloud Engagement for Nonprofits is retained for 90 days. Backup data for Intelligence and Intelligence Reports for Engagement is retained for 30 days to provide business continuity. Backup data for Marketing Cloud Personalization is retained as needed to provide business continuity, generally for a period of 1-30 days.

Disaster Recovery

The Covered Services' production systems are protected by disaster recovery plans which provide for backup of critical data and services. A comprehensive system of recovery processes exists to bring business-critical systems back online within the briefest possible period of time. Recovery processes for database security, systems administration, and network configuration and data provide a roadmap for personnel to make processes available after an outage.

Intelligence, Intelligence Reports for Engagement, Marketing Cloud Engagement, Marketing Cloud Personalization, Marketing Cloud Einstein, and Marketing Cloud Engagement for Nonprofits use secondary facilities that are geographically diverse from their primary data centers, along with required hardware, software, and internet connectivity, in the event production facilities at the primary data centers were to be rendered unavailable.

Viruses

The Covered Services have controls in place that are designed to prevent the introduction of viruses to these Services' respective platforms. Uploaded attachments that are found to contain a virus will not be executed in Marketing Cloud Engagement or the Marketing Cloud Engagement features of Marketing Cloud Engagement for Nonprofits. Uploaded attachments are not executable in Marketing Cloud Advertising, Intelligence, Intelligence Reports for Engagement, Marketing Cloud Personalization, Marketing Cloud Einstein or the Marketing Cloud Einstein features of Marketing Cloud Engagement for Nonprofits and therefore will not damage or compromise the online Marketing Cloud Advertising, Intelligence, Intelligence Reports for Engagement,, Marketing Cloud Personalization, Marketing Cloud Einstein or the Marketing Cloud Einstein features of Marketing Cloud Engagement for Nonprofits by virtue of containing a virus.

Data Encryption

The Covered Services use, or enable customers to use, industry-accepted encryption products to protect Customer Data and communications during transmissions between a customer's network and the Covered Services including through Transport Layer Encryption (TLS) leveraging at least 2048-bit RSA server certificates and 128-bit symmetric encryption keys at a minimum.

Return of Customer Data

During the contract term, customers may export a copy of any Customer Data that is made available for export through the Covered Services. Within 30 days of termination of the applicable Covered Service, customers may 1) request return of Customer Data submitted to Marketing Cloud Advertising by contacting marketingcloudsupport@salesforce.com; 2) access their account to export or download Customer Data submitted to Marketing Cloud Engagement or the Marketing Cloud Engagement features of Marketing Cloud Engagement for Nonprofits; or 3) contact their account manager to download or export reports generated by the Marketing Cloud Einstein features branded as Einstein Email Recommendations or Einstein Web Recommendations, or Customer Data submitted to Marketing Cloud Personalization, or Marketing Cloud Engagement for Nonprofits and engage Salesforce professional services to recover any raw data processed by the Marketing Cloud Einstein features branded as Einstein Email Recommendations or Einstein Web Recommendations that has not already been deleted. Prior to the termination of a customer's Marketing Cloud Intelligence subscription, customers may access their account to export or download Customer Data included in Intelligence Reports for Engagement or Intelligence (to the extent such data has not been deleted by Customer, or if Customer has not already removed the managed package in which the Customer Data was stored).

Deletion of Customer Data

After termination of the Marketing Cloud Advertising⁵, Marketing Cloud Engagement, Intelligence Reports for Engagement, Marketing Cloud Personalization, Marketing Cloud Einstein, or Marketing Cloud Engagement for Nonprofits services, following the 30-day period for return of Customer Data, Customer Data submitted to such services is retained in inactive status for up to 90 days, after which it is securely overwritten or deleted. After termination of the Intelligence services, following the 30-day period for return of Customer Data, Customer Data submitted to Intelligence is retained in inactive status for up to 60 days, after which it is securely overwritten or deleted. For all Covered Services, back-up data may be retained for an additional 90 days after deletion of Customer Data, after which it is securely overwritten or deleted.

This process is subject to applicable legal requirements. Without limiting the ability for customers to request return of their Customer Data submitted to the Covered Services, Salesforce reserves the right to reduce the number of days it retains such data after contract termination. Salesforce will update this Salesforce Marketing Cloud Security, Privacy and Architecture Documentation in the event of such a change.

Sensitive Data

Important: The following types of sensitive personal data may not be submitted to the Covered Services: Government-issued identification numbers; and financial information (such as credit or debit card numbers, bank account numbers, and any related security codes or passwords).

Additionally, for the Covered Services, the following types of sensitive personal data may not be submitted: personal health information, where Customer is a health care provider, health care clearinghouse, health plan, or an entity performing functions on behalf of such entities, except in limited circumstances where, subject to restrictions, Salesforce has expressly permitted such submission contractually.

If Customer does submit personal health information or other sensitive or regulated data to the Covered Services, then Customer is responsible for ensuring that its use of the Covered Services to process that information complies with all applicable laws and regulations.

PGSSI-S. To the extent Customer is subject to Article L.1111-8 (or any successor thereto) of the French public health code (Code de la Santé Publique), Customer shall abide by the Global Information Security Policy for the Healthcare Sector (PGSSI-S) pursuant to Article L.1110-4-1 (or any successor thereto) of the aforementioned code.

For clarity, the foregoing restrictions do not apply to financial information provided to Salesforce or any Covered Service for the purposes of checking the financial qualifications of, and collecting payments from its customers, the processing of which is governed by [Salesforce's Website Privacy Statement](#).

Analytics

Salesforce may track and analyze the usage of the Covered Services for purposes of security and helping Salesforce improve both the Covered Services and the user experience in using the Covered Services. For

⁵ In the case of MC Advertising services which are not terminated at the same time as Marketing Cloud Engagement services are terminated, customers may request deletion of Customer Data submitted to the MC Advertising services by contacting marketingcloudsupport@salesforce.com.

example, we may use this information to understand and analyze trends or track which of our features are used most often to improve product functionality.

Salesforce may share anonymous usage data with Salesforce's service providers for the purpose of helping Salesforce in such tracking, analysis and improvements. Additionally, Salesforce may share such anonymous usage data on an aggregate basis in the normal course of operating our business; for example, we may share information publicly to show trends about the general use of our services.

Additionally, Salesforce uses Customer Data consisting of data and metrics derived from customer's websites and social accounts with third-party social platforms, such as geographic location, time of day of use, greatest period of use by industry, and other metrics including spend rates or click rates by geographic location and by industry to create an aggregated and anonymized data set ("Anonymized Data"). No Customer Data consisting of personally identifiable information is contained in the Anonymized Data, nor any data that would identify customers, their users, customers' clients, or any individual, company or organization. Salesforce combines the Anonymized Data with that of other customers to create marketing reports and to provide product features. By using the Covered Services, customers consent to the use and disclosure of their Customer Data to create reports from the Anonymized Data.

Interoperation with Other Services

The Covered Services may interoperate or integrate with one another, and with other services provided by Salesforce or third parties. Security, Privacy and Architecture documentation for such services provided by Salesforce is available in the [Trust and Compliance Documentation](#). Salesforce also provides a variety of platforms and features that allow Salesforce users to learn about Salesforce products, participate in communities, connect third-party applications, and participate in pilots, testing, and assessments, which are outside the scope of this documentation. Salesforce may communicate with users that participate in such platforms and features in a manner consistent with our [Privacy Statement](#). Additionally, Salesforce may contact users to provide transactional information about the Covered Services; for instance, through the Adoption Manager program or through system-generated messages, such as Chatter notifications. Salesforce offers customers and users the ability to deactivate or opt out of receiving such messages.